

Fill in this information to identify the case:

Debtor name 11500 Space Center, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 21-32299☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

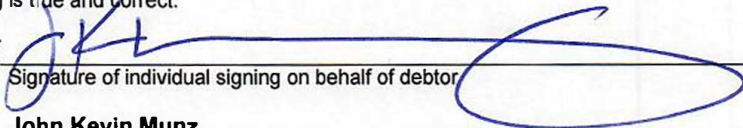
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)
- ☐ **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
- ☐ **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)
- ☐ **Schedule G: Executory Contracts and Unexpired Leases** (Official Form 206G)
- ☐ **Schedule H: Codebtors** (Official Form 206H)
- ☒ **Summary of Assets and Liabilities for Non-Individuals** (Official Form 206Sum)
- ☐ **Amended Schedule**
- ☐ **Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 20, 2021

X


Signature of individual signing on behalf of debtor

John Kevin Munz

Printed name

President of Manager

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 30,815,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 462.60
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 30,815,462.60

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 16,993,805.29
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 9,250,455.78
4. Total liabilities Lines 2 + 3a + 3b	\$ 26,244,261.07

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Veritex Bank****Checking****3952****\$462.60****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$462.60**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Debtor 11500 Space Center, LLC
NameCase number (If known) 21-32299**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

55.1. Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.

Fee simple

\$25,680,262.90

Appraisal

\$30,815,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$30,815,000.00

Debtor 11500 Space Center, LLC
NameCase number (If known) 21-32299

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)****Potential breach of lease claim against Sacred Oak Medical Center, LLC and Jason Leday as guarantor****Unknown**

Nature of claim

Amount requested \$0.00**Claims against Majestic Investments, LLC and Majestic Properties, asserted in Cause No. 2021-32374, 11500 Space Center, LLC, Space Center Land Development, LLC and Sacred Oaks Medical Center, LLC including, but not limited to, breach of contract, breach of fiduciary duty and tortious interference.****\$0.00**

Nature of claim

Amount requested \$0.0075. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership**Rents and associated charges from Sacred Oaks Medical, LLC****Unknown**

Debtor 11500 Space Center, LLC
Name

Case number (if known) 21-32299

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **11500 Space Center, LLC**
NameCase number (If known) **21-32299****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$462.60	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$30,815,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$462.60	\$30,815,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$30,815,462.60

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Architectural Division 8 <small>Creditor's Name</small> 2425 Brockton Suite 101 San Antonio, TX 78217 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Smart Financial 2. PEAH Capital LLC 3. TaxCore Lending LLC 4. Architectural Division 8 5. Clearpoint Crossing Property Owners Assn 6. Wilson Fire Equipment & Service Co Inc 7. L&W Supply Corporation 8. Private Capital Group Inc. 9. Propel Financial Services LLC 10. Triple J Contractors, LLC	Describe debtor's property that is subject to a lien Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto. Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$144,887.85	\$30,815,000.00
2.2	Clearpoint Crossing Property Owners Assn	Describe debtor's property that is subject to a lien	\$4,432.59	\$30,815,000.00

Debtor 11500 Space Center, LLC Name	Case number (if known) 21-32299
Creditor's Name 1302 Waugh Dr. #386 Houston, TX 77019	Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.
Creditor's mailing address _____	Describe the lien Statutory Lien
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	

2.3 L&W Supply Corporation Creditor's Name	Describe debtor's property that is subject to a lien Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.	\$29,766.75	\$30,815,000.00
1415 E. Broadway Pearland, TX 77581	Describe the lien Mechanic's Lien		
Creditor's mailing address _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1			

2.4 Majestic Properties LLC Creditor's Name	Describe debtor's property that is subject to a lien Claims against Majestic Investments, LLC and Majestic Properties, asserted in Cause No. 2021-32374, 11500 Space Center, LLC, Space Center Land Development, LLC and Sacred Oaks Medical Center, LLC including, but not limited to , breach of co	\$4,703,279.32	\$0.00
PO Box 580426 Houston, TX 77258-0426	Describe the lien		
Creditor's mailing address _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known _____	Is anyone else liable on this claim?		

Debtor **11500 Space Center, LLC**
NameCase number (if known) **21-32299**

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.5

National Motion Concepts LLC

Creditor's Name

**7652 Greenbriar Road
Madisonville, TX 77864**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured by real property owned by affiliated entity. Principal loan balance**\$1,151,978.00****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.6

PEAH Capital LLC

Creditor's Name

**2650 NW 5th Avenue
Miami, FL 33127**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.**\$3,414,962.67****\$30,815,000.00**

Describe the lien

Second Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.7

Private Capital Group Inc.

Describe debtor's property that is subject to a lien

\$86,900.01**\$30,815,000.00**

Debtor **11500 Space Center, LLC**

Case number (if known)

21-32299

Name

Creditor's Name

**160 W. Canyon Crest Rd
Alpine, UT 84004**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.

Describe the lien

Judgment Lien- on appeal

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.8

**Propel Financial Services
LLC**

Creditor's Name

**P.O. Box 100350
San Antonio, TX 78201**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**\$192,108.14****\$30,815,000.00**

2.9

Smart Financial

Creditor's Name

**6051 North Course Drive
Suite 100
Houston, TX 77072**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No**\$6,200,000.00****\$30,815,000.00**

Debtor **11500 Space Center, LLC**
NameCase number (if known) **21-32299**☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Attn: Sean Price

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
0**TaxCore Lending LLC**

Creditor's Name

**4849 Greenville Avenue
Tower Two
Suite 1620
Dallas, TX 75206**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.**\$681,173.96****\$30,815,000.00**

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**Triple J Contractors, LLC**

Creditor's Name

**9901 West Fairmont
Parkway
La Porte, TX 77571**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

Being a 4.319 Acre of improved real property located at 11500 Space Center Blvd. Houston, TX 77059 and more particularly described in Schedule Exhibit A55 attached hereto.**\$371,682.98****\$30,815,000.00**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

Debtor **11500 Space Center, LLC**
NameCase number (if known) **21-32299****2.1 Wilson Fire Equipment &
2 Service Co Inc**

Creditor's Name

**7303 Empire Central Dr
Houston, TX 77040**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☐ No☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Being a 4.319 Acre of improved real property
located at 11500 Space Center Blvd. Houston,
TX 77059 and more particularly described in
Schedule Exhibit A55 attached hereto.**

\$12,633.02

\$30,815,000.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☐ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$16,993,805.
29****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity**Howard Marc Spector
Spector & Cox
12770 Coit Rd
Suite 850
Dallas, TX 75251**Line **2.8****James W. Doyle
Winstead PC
600 Travis Street
Suite 5200
Houston, TX 77002**Line **2.9****Jeff Leaverton
Padfield & Stout
420 Throckmorton Street
Fort Worth, TX 76102**Line **2.6****Konor Cormier
Mehaffy Weber pC
500 Dallas St.
Suite 2800
Houston, TX 77002**Line **2.7****Propel Financial Services
Attn Jessica Hernandez
1272 Silicon Dr.
Houston, TX 77249**Line **2.8**

Debtor	11500 Space Center, LLC	Case number (if known)	21-32299
	Name		
	Rob Harlow / Thad Armstrong Jackson Walker, LLP 1401 McKinney Suite 1900 Houston, TX 77010	Line	<u>2.4</u>
	Timothy C. Ross Andrews Myers, P.C. 1885 Saint James Place, 15th Fl Houston, TX 77056	Line	<u>2.12</u>

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address J. Kevin Munz 3011 Ferndale St. Houston, TX 77098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$875,815.14
3.2	Nonpriority creditor's name and mailing address O'Connor & Associates 2200 North Loop West Suite 200 Houston, TX 77018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,803.36
3.3	Nonpriority creditor's name and mailing address SOMC Citadel LLC 11500 Space Center Houston, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,328,837.28

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **11500 Space Center, LLC**
NameCase number (if known) **21-32299****5a. Total claims from Part 1****5b. Total claims from Part 2****5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

Total of claim amounts5a. \$ **0.00**5b. + \$ **9,250,455.78**5c. \$ **9,250,455.78**

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Debtor is landlord with respect to commercial lease of nonresidential real property and hospital leased to Sacred Oak Medical Center, LLC.

State the term remaining

List the contract number of any government contract

**Sacred Oak Medical Center, LLC
11500 Space Center Blvd
Houston, TX 77058**

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Code debtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **John K Munz****Majestic**☐ D _____
☐ E/F _____
☐ G _____2.2 **John K. Munz****PEAH Capital, LLC**☐ D _____
☐ E/F _____
☐ G _____2.3 **Sacred Oak Medical Center** **11500 Space Center Houston, TX 77019****Wilson Fire Equipment & Service Co Inc**☒ D **2.12**
☐ E/F _____
☐ G _____2.4 **Space Center Blvd Land Development LP** **11500 Space Center Blvd Houston, TX 77019****Private Capital Group Inc.**☒ D **2.7**
☐ E/F _____
☐ G _____2.5 **Space Center Blvd Land Development LP** **11500 Space Center Blvd Houston, TX 77019****Majestic**☐ D _____
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name **11500 Space Center, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-32299**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2021** to **Filing Date***To be supplemented***Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$0.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply*3.1. **See attached SOFA Exhibit 3****\$0.00**☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299**

debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. TO BE SUPPLEMENTED		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	11500 Space Center LLC v. Majestic Investments LLC 202132374	Contract	152nd Judicial District in Harris County 201 Caroline St Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	PCG Credit Partners, LLC v 11500 Space Center LLC 202122733	Contract	61st Judicial Dist Ct in Harris Cty, TX 201 Caroline Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	L&W Supply Corporation (DBA Building Specialties) v. Triple J Contractors, LLC, Christian Edward Jarvis, Individually, Tyler Blanc Jarvis, Individually, 11500 Space Center, LLC, Clearpoint Crossing Property Owners Association, Space Center Blvd, Land Development, LP and Mr. Money Holdings, Inc. 202129499	Contract	125th Judicial Dist Ct in Harris Cty, TX 201 Caroline Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	11500 Space Center LLC v Harris County Appraisal District 202054033	Property Tax	125th Judicial Dist in Harris Cty, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Haselden Farrow PLLC 700 Milam Suite 1300 Houston, TX 77002		5/27/2021 - \$10,000 6/02/2021 - \$20,000	\$30,000.00
	Email or website address mhaselden@haseldenfarrow.com			
	Who made the payment, if not debtor? John & Sandra Munz			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299**☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Sacred Oak Medical Center, LLC 11500 Space Center Blvd Houston, TX 77058	11500 Space Center Blvd Houston, TX 77058	FFE for psychiatric hospital, including , but not limited to, medical machinery & equipment, bedding, furniture, supplies, linens and other items utilized in a hospital.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Alan Ashworth CPA, PLLC 301 Forest Lane Huntsville, TX 77340	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Alan Ashworth CPA, PLLC 301 Forest Lane Damon, TX 77430	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor **11500 Space Center, LLC**Case number (if known) **21-32299**☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
KSCM Holdingx, LP	1302 Waugh Houston, TX 77019	Membership interest	97.15% (possibly 100%, 2.85 % interest alleged to be held by minority member is disputed).

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**30.1 **See SOFA 4****Relationship to debtor****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

Debtor 11500 Space Center, LLCCase number (if known) 21-32299

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 19, 2021

Signature of individual signing on behalf of the debtor

John Kevin Munz

Printed name

Position or relationship to debtor President of ManagerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

11500 Space Center, LLC
Transactions by Account
As of July 6, 2021

Vertex Bank	Type	Date	Num	Name	Memo	Cir	Split	Amount	Balance
	General Journal	04/05/2021		Citi Business Card		✓	Credit Card	-376.44	-3,041.60
	General Journal	04/05/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	3,500.00	82.06
	Bill Pmt -Check	04/22/2021	ACH	Bank of America		✓	Accounts Payable	-5,000.00	-4,917.94
	General Journal	04/22/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	6,550.00	1,632.06
	Bill Pmt -Check	04/23/2021		Home Depot		✓	Accounts Payable	-1,000.00	632.06
	Transfer	04/23/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	1,000.00	1,632.06
	Check	04/30/2021		Vertex Bank	Service Charge	✓	Bank Service Charges	-15.00	1,617.06
	General Journal	05/06/2021		Citi Business Card		✓	-SPLIT-	-401.70	1,215.36
	Bill Pmt -Check	05/11/2021	1501	Jeffrey W. Burnett, PLLC		✓	Accounts Payable	-375.00	840.36
	Bill Pmt -Check	05/15/2021	ACH	Home Tax Solutions LLC	20-10066	✓	Accounts Payable	-1,569.46	-729.10
	General Journal	05/17/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	750.00	20.90
	Bill Pmt -Check	05/17/2021	ACH	Home Tax Solutions LLC	18-5399	✓	Accounts Payable	-1,454.50	-1,433.60
	Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	30.00	-1,403.60
	Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	1,043.60	-360.00
	Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	375.00	15.00
	Check	05/28/2021		Vertex Bank	Service Charge	✓	Bank Service Charges	-15.00	0.00
	General Journal	06/01/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	15.00	15.00
	Bill Pmt -Check	06/02/2021	ACH	CNA Insurance		✓	Accounts Payable	-9,637.96	-9,622.96
	Bill Pmt -Check	06/02/2021	ACH	Home Tax Solutions LLC		✓	Accounts Payable	-1,454.50	-11,077.46
	Bill Pmt -Check	06/02/2021	ACH	Home Tax Solutions LLC		✓	Accounts Payable	-6,733.25	-17,810.71
	General Journal	06/02/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	17,825.71	15.00
	Bill Pmt -Check	06/04/2021	1502	Alberto Vasquez	May	✓	Accounts Payable	-700.00	-685.00
	General Journal	06/08/2021		From J Kevin Munz	Transfer to Bank	✓	-SPLIT-	1,000.00	315.00
	General Journal	06/08/2021		Reliant		✓	Vertex Bank	-3,178.96	-2,861.96
	Transfer	06/09/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	10,531.56	7,669.60
	Bill Pmt -Check	06/09/2021	1505	Clear Lake City Water Authority		✓	Accounts Payable	-22.00	7,647.60
	Transfer	06/10/2021		To J Kevin Munz	Transfer to J Kevin Munz	✓	J. Kevin Munz	-150.00	7,497.60
	Transfer	06/10/2021		To J Kevin Munz	Funds Transfer	✓	J. Kevin Munz	-3,000.00	4,497.60
	Transfer	06/23/2021		Sacred Oak Medical	Transfer to Sacred Oak	✓	A/R- Sacred Oak Medical LLC	-4,000.00	497.60
	General Journal	06/23/2021		Vertex Bank	Stop Payment	✓	Bank Service Charges	-35.00	462.60
Total Vertex Bank								3,504.10	462.60
TOTAL								3,504.10	462.60

*The schedule is a full account detail including numerous deposits to Debtor's account from J. Munz.

EXHIBIT

SOFA EXHIBIT 3

exhibitsticker.com

Type	Date	Mum	Name	Reason	Cir	Account	Amount
Bill Pmt -Check	06/04/2021	1502	Alberto Vasquez	Repairs and Maintenance	✓	Repairs and Maintenance	-\$700.00
Bill Pmt -Check	04/22/2021	ACH	Bank of America	Building Improvements	✓	Accounts Payable	-\$5,000.00
General Journal	04/05/2021	ACH	Citi Business Card	Office Supplies	✓	Office Supplies	-\$376.44
General Journal	05/06/2021	ACH	Citi Business Card	Office Supplies	✓	Office Supplies	-\$401.70
Total Paid to Citi Business							-\$778.14
Bill Pmt -Check	06/09/2021	1505	Clear Lake City Water Authority	Utilities	✓	A/R-Sacred Oak Medical	-\$22.00
Bill Pmt -Check	06/02/2021	ACH	CNA Insurance	Insurance	✓	Insurance Expense	-\$9,637.96
General Journal	04/05/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$3,500.00
General Journal	04/22/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$6,550.00
Transfer	04/23/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$1,000.00
General Journal	05/17/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$750.00
Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$30.00
Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$1,043.60
Transfer	05/18/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$375.00
General Journal	06/01/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$15.00
General Journal	06/02/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$17,825.71
Transfer	06/08/2021		From J Kevin Munz	Transfer to Bank	✓	J. Kevin Munz	\$10,531.56
Transfer	06/10/2021		To J Kevin Munz	Funds Transfer	✓	J. Kevin Munz	-\$150.00
Transfer	06/10/2021		To J Kevin Munz	Funds Transfer	✓	J. Kevin Munz	-\$3,000.00
Total Received from J Kevin Munz							\$38,470.87
Bill Pmt -Check	04/23/2021	ACH	Home Depot	Building Improvements	✓	Accounts Payable	-\$1,000.00
Bill Pmt -Check	05/15/2021	ACH	Home Tax Solutions LLC	Payment	✓	Interest	-\$1,569.46
Bill Pmt -Check	05/17/2021	ACH	Home Tax Solutions LLC	Payment	✓	Interest	-\$1,454.50
Bill Pmt -Check	06/02/2021	ACH	Home Tax Solutions LLC	Payment	✓	Interest	-\$1,454.50
Bill Pmt -Check	06/02/2021	ACH	Home Tax Solutions LLC	Payment	✓	Interest	-\$6,733.25
Total Paid to Home Tax Solutions							-\$11,211.71
Bill Pmt -Check	05/11/2021	1501	Jeffrey W. Burnett, PLLC	Legal	✓	Professional Fees	-\$375.00
General Journal	06/08/2021	ACH	Reliant	A/R Sacred Oak	✓	Ventex Bank	-\$3,176.96
General Journal	06/08/2021		Sacred Oak Medical	Transfer to Sacred Oak	✓	A/R- Sacred Oak Medical LLC	\$1,000.00
Transfer	06/23/2021		Sacred Oak Medical	Transfer to Sacred Oak	✓	A/R- Sacred Oak Medical LLC	-\$4,000.00
Total Paid to Sacred Oak Medical Center							-\$6,176.96

Check	04/30/2021	Vertex Bank	Service Charge	✓	Bank Service Charges	-\$15.00
Check	05/28/2021	Vertex Bank	Service Charge	✓	Bank Service Charges	-\$15.00
General Journal	06/23/2021	Vertex Bank	Stop Payment	✓	Bank Service Charges	-\$35.00
Total Paid to Vertex Bank						-\$65.00
Total of Expenses and Transfers						\$3,504.10